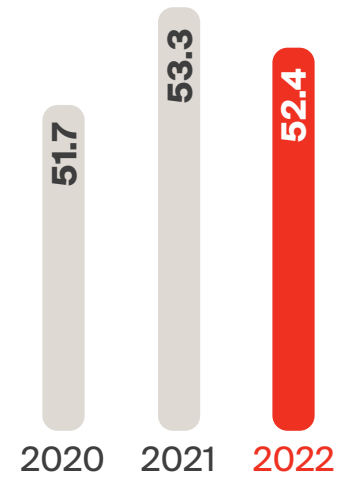


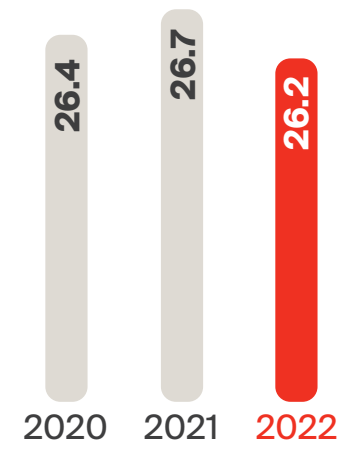
2022

At a Glance

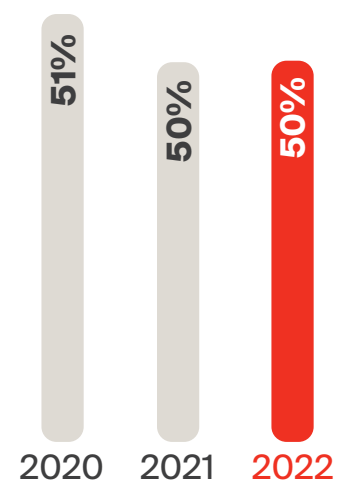
Financial Highlights



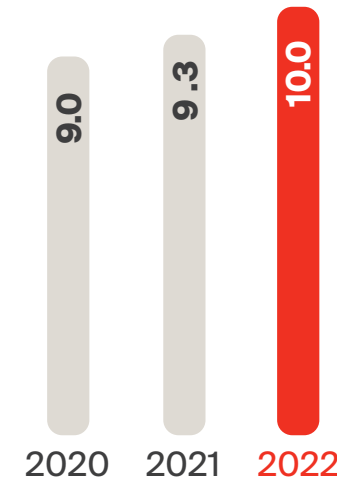
Revenue¹
(AED billion)



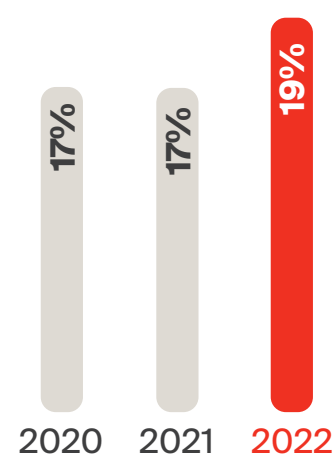
EBITDA²
(AED billion)



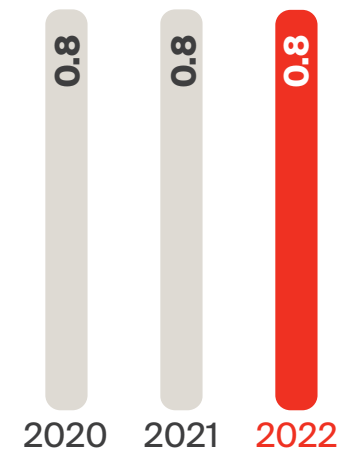
EBITDA Margin
(%)



Net Profit
(AED billion)



Net Profit Margin
(%)



Dividend Per Share³
(AED)

52.4
AED Billion
Revenue

26.2
AED Billion
EBITDA

50
%
EBITDA Margin

10.0
AED Billion
Net Profit

1.15
AED
Earning Per Share

80
Fils
Dividend Per Share

8.0
AED Billion
Capex

18.2
Billion
Free Cash Flow

35
%
Free Cash Flow Margin

¹Revenue increased by 4.7% year-on-year in constant currency in FY 2022

²EBITDA increased by 3.7% year-on-year in constant currency in FY 2022

³For the year 2020, in addition to the Common DPS, a one-time special dividend of 40 fils per share was paid

About e&

Since 1976, we have pioneered new technologies and brought these to new people and new places. First as the Emirates' telephone company, today as the technology and investment group, e& (previously known as Etisalat Group).

Established in Abu Dhabi, the Group provides innovative digital solutions, smart connectivity and next-generation technologies to a variety of customer segments including 163 million subscribers in 16 countries across the Middle East, Asia and Africa. With consolidated net revenue of AED 52.4 billion and net profit of AED 10.0 billion for 2022, its high credit ratings reflect the Group's strong balance sheet and proven long-term performance.

e& in Numbers

16 countries and 2 continents

We operate in 16 countries across the Middle East, Asia and Africa.

47 years of experience

We started over four decades ago in the UAE as the country's first telecommunications provider.

163 million subscribers

We provide innovative solutions and services to 163 million subscribers.

Awards and Recognitions

Recognition fuels our ambition to go even further



Brand Finance

Most Valuable Portfolio of Telecom Brands in MEA (Middle East and Africa)

Brand Finance

Strongest Telecom Brand in MEA

Forbes

World's Best Employers List

HRSE Future Workplace Awards

Employer of the Year

CIPD Middle East People Awards

Best Recruitment & Talent Management Strategy

Telecoms Worlds Awards

Best Regional Wholesale Carrier



Telecom Review ME

Best Middle East Operator

Kantar BrandZ

Most Valuable Emirati Brand



OpenSignal

Maroc Telecom: Best Internet Experience in Morocco

OpenSignal

Ufone (an operating company of PTCL): Leading 4G Services Provider in Pakistan



IDC MarketScape

e& enterprise iot&ai: Leader in IoT Consulting and Systems Integration Services

Frost & Sullivan

Help AG: UAE Company of the Year Award in the Security Operations Centre Services Industry

MEA Finance

Help AG: Best Cybersecurity Provider

MEA Finance

UAE Trade Connect: Best Analytics Solution Provider



MENA Fintech Association

e& money: Best MENA Wallet